



# Acuity are the #1 provider of bespoke research and analytics support to the financial services industry



#### **DATA AND TECHNOLOGY SOLUTIONS**

Digital Engineering, Data Management, Data Analytics and Al Solutions

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#### Technology is at the heart of our strategy

Our digital solutions are used by over 200 of our clients to deliver to deliver better outputs and deeper insights, at a lower cost.







**Comps & Benchmarking** 



Agentic Al for Filings,

**Research and Insights** 

**Database** 

















Roadmap		Description	Benefits to our clients
	1. DIFFERENTIATED USER EXPERIENCE	Help you seamlessly interact with Acuity 24x7	<ul> <li>BEAT apps in the hands of client teams</li> <li>Real-time management information and pipeline management</li> </ul>
	2. ENHANCED OPERATIONAL EFFICIENCY	Empower our Analysts and client teams to produce better, faster and stronger insights	<ul> <li>Analyst enablement tools automate standard tasks</li> <li>Reduced project turnaround times</li> <li>Requires fewer FTEs for the same output</li> </ul>
	3. DATA & INSIGHTS	Acuity's proprietary data lake combined with client's own data sources	<ul> <li>Combine structured and unstructured data to enhance insights</li> <li>Real-time analysis of complex data sets</li> <li>Reduced client market data requirements / spend</li> </ul>

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## Acuity provides unique technology value for our customers

6. Automation & AI efficiencies will be measured to drive higher volumes of work

5. Enable our analysts to deliver highly custom solutions for you!

1.Supercharges
Acuity analyst
productivity

Acuity Client Technology Solutions

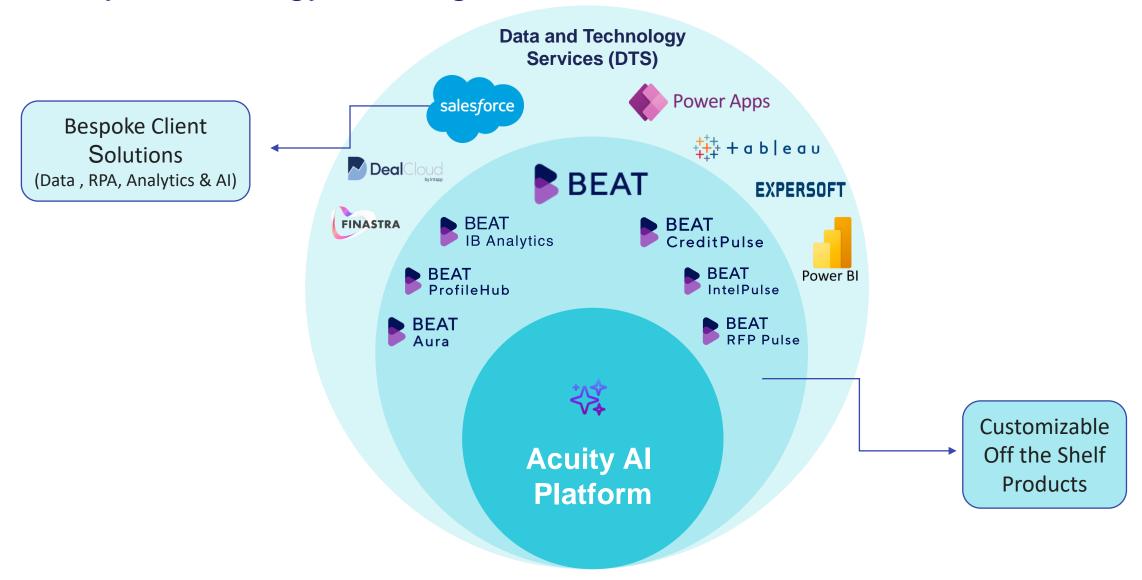
4. Agentic Al solutions to maximise automation levels!

2. Pre-built
customisable
workflow
optimised
solutions (BEAT)

3. Libraries, accelerators, and Lightning applications for you!

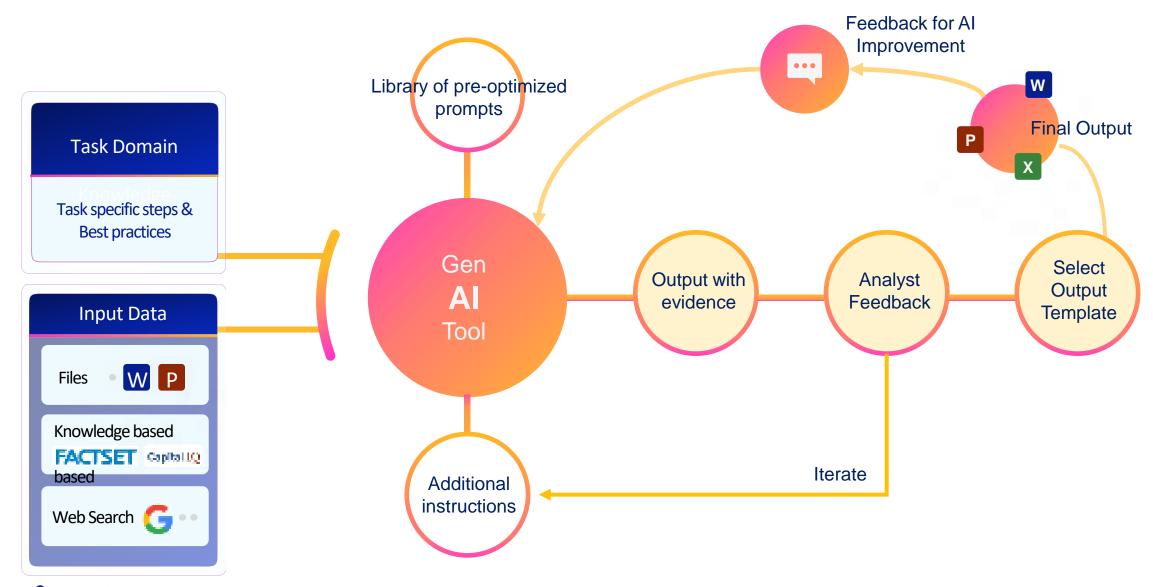


# **Acuity Technology Offering**





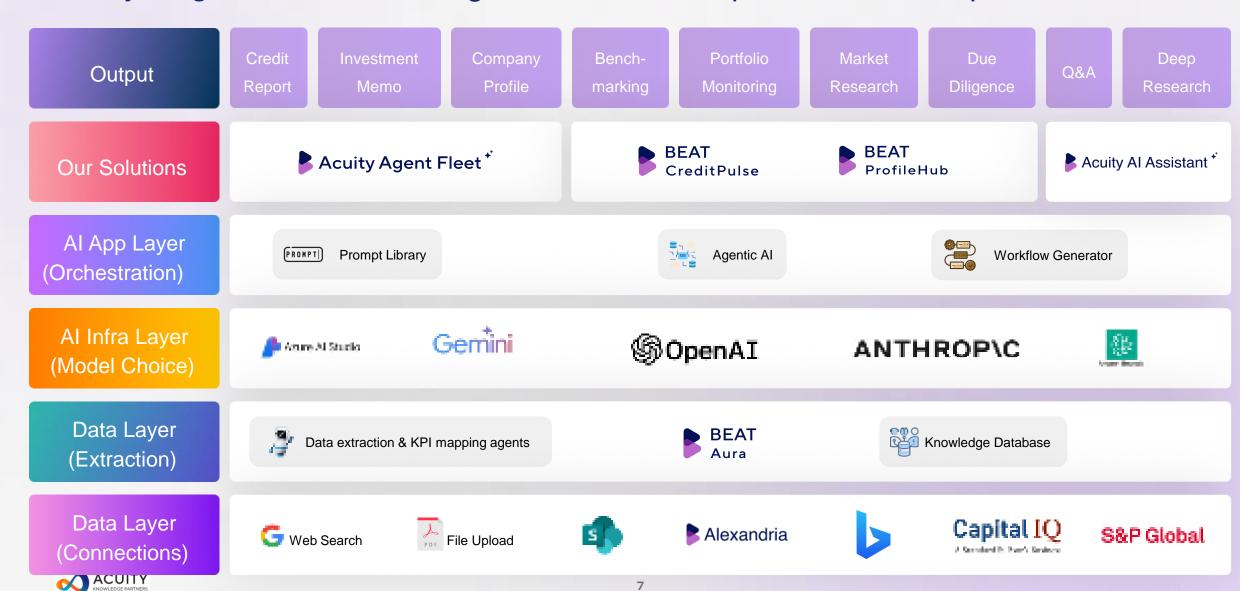
#### A lot of Analyst Generative tasks can be solved by the same iterative workflow



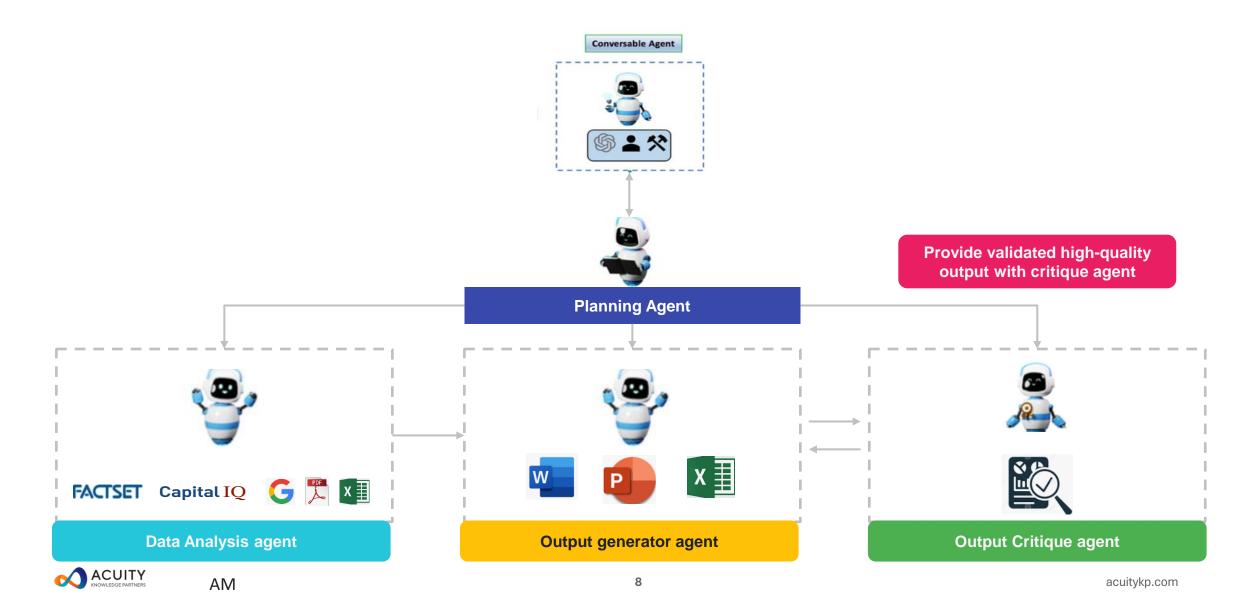




#### Acuity's Agent Fleet: One Agentic AI- enabled platform for multiple workflows



### We can use Agents to create AI employees - Acuity Agent Library



Al Session - LLM and Al agents – How its evolving for enterprises.



### Large Language Models (LLMs)

What we know so far...

Al is part Science and part Engineering

Al must study other domains to implement the system

Al has had a concrete impact on our society, but impact often associated with tangentially and felt later after initial investment. Artificial intelligence is likely to follow the same developmental path as human intelligence

Increasing the number of parameters leads to the emergence of intelligence in large models

Efforts are on both with In-Context Learning and Fine Tuning





#### **LLM - Recent Developments**

Introduction of Multimodal LLMs, Reasoning Models Industry is focusing on Small Language Models enabling it to provide verticalized solutions

Cost of using the LLM is falling thus enabling organizations to adopt quickly.

Additional focus in on Ethical Use of AI with improved regulatory oversight

As per McKinsey Report
Marketing & Sales and Product &
Service Development will be
pioneer in adoption

Tasks include: Crafting First Drafts, Summarization of documents, Trend analysis, Chatbots





#### LLMs and Al Agents

LLM Agents – What we know so far...

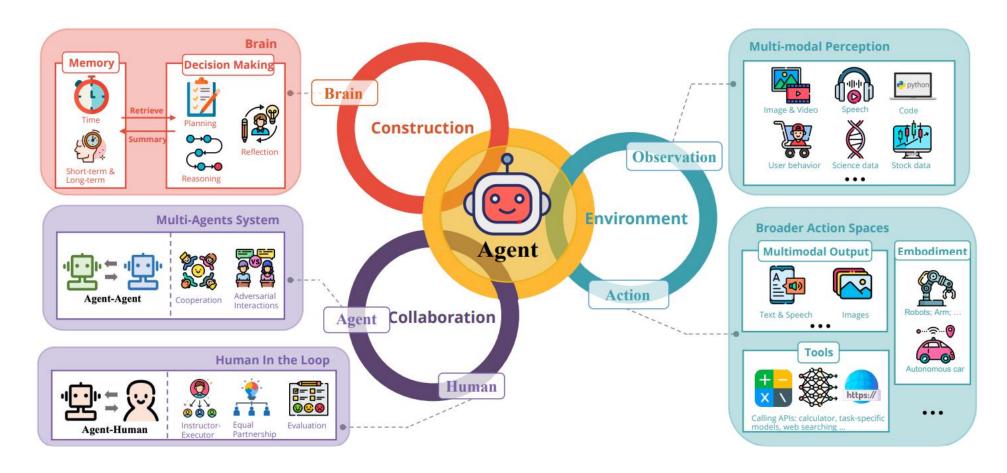
- As tools extends human capabilities in productivity, efficiency, and problem-solving, LLM Agents uses multiple services to enhance its effectiveness.
- LLM-powered Agents are artificial entities that enhance LLMs with essential capabilities, enabling them to sense their environment, make decisions, and take actions.
- As tools extends human capabilities in productivity, efficiency, and problem-solving, LLM Agents uses multiple services to enhance its effectiveness.
- Agents are currently tested on complex tasks where task are broken down to smaller steps, take decisions based on context and sub task objective and self evaluate the output.

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Multiple protocols being developed to enhance stability and reliability of the output



### Overview of LLM Agent

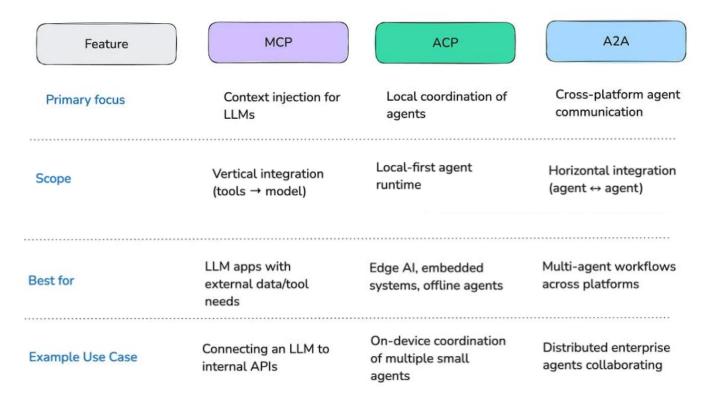


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#### Protocols which being tested

Industry is testing MCP (Anthropic), ACP (IBM) and A2A (Google)



Imagining a unified agent platform where A2A handles the back-and-forth between agents, MCP manages access to tools and data, and ACP-style runtimes plug in for edge or offline scenarios.

